



Ocelot

Practice Management System

Ocelot Network User Installation Guide

**Version Release
23 March 2011**

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Developed and Distributed by Opticare Pty Ltd

Ocelot Practice Management System – Network Installation Guide

Please note:

We do not provide network installation support for Ocelot – all the necessary set up information is in this guide.

If you are unsure of what to do we recommend that you arrange for a network specialist to set up your network and/or install your software.

If network support is requested where the information is already detailed in this user guide there will be a support fee charged as per the optional support fees detailed below.

For additional assistance you can book IT Support from Opticare by calling Rod McIntyre on 0413 701 211. Support is optional and must be booked in advance, support fees are \$45.00 per call to a maximum of 15 minutes, additional 15 minute blocks are charged at \$45.00 or part thereof, payable in advance by credit card. There is no charge if you have a current optional annual support subscription.

Return calls attract a \$15.00 surcharge.

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System requirements

Windows XP or Windows 7 on at least two networked PC's – **already configured (connected)**.
Screen resolution 1024 x 768
Microsoft System Updates should be kept current.

Known Issue with Vista:

Vista cannot run as a Network Main PC, but can be a client pc, as it has got some issues with its file sharing system.

Licence

This software, meaning the Ocelot Practice Management System remains the property of Opticare Pty Ltd. It may not be copied, re engineered or used for any other purpose. You are granted a single licence for each computer for private or commercial use only.

The Ocelot Installation Disc is tested for all currently known viruses before duplication. We recommend that you always run a reliable and up-to-date virus-checker on ANY new software before installing it.

Opticare Pty Ltd can accept no responsibility for disruption and/or loss to your data or your computer system which may occur while using this disc, the programs or the data on it.

You are strongly advised to have up-to-date, verified backups of all important files before installing ANY new software.

Do not install the software if you do not agree to these terms and conditions.

Installation

Please follow the steps below **in sequence** to install the software on your network.

Support calls to fix issues where procedures have not been followed correctly are charged at the rates detailed on page one and must be paid for in advance by credit card at the time of the call.

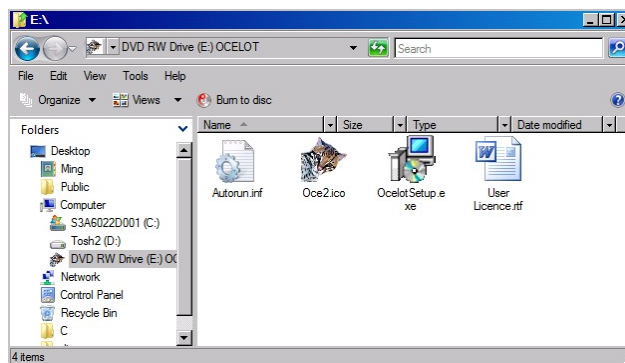
If you are not sure of the procedures you may need the assistance of a network support person.

The network version of Ocelot installation includes four main parts: Network Master Installation (on Main PC or Server), Sharing the Ocelot Data Folder, Mapping the data Drive, and Network Client installation.

I. Network Master Installation – (For Main PC or Server)

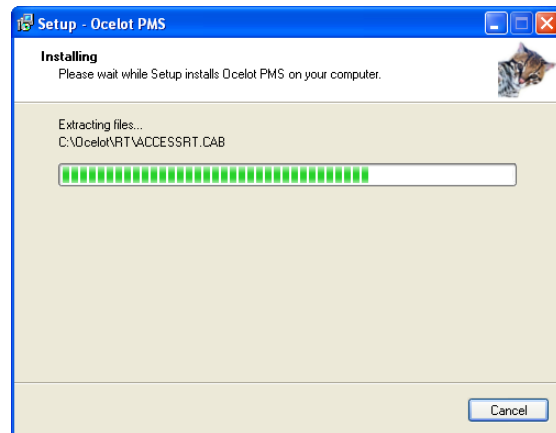
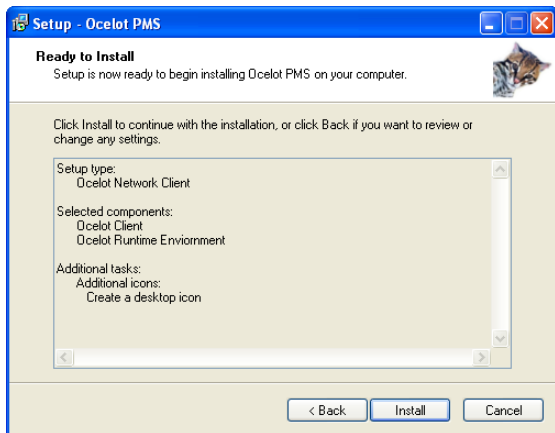
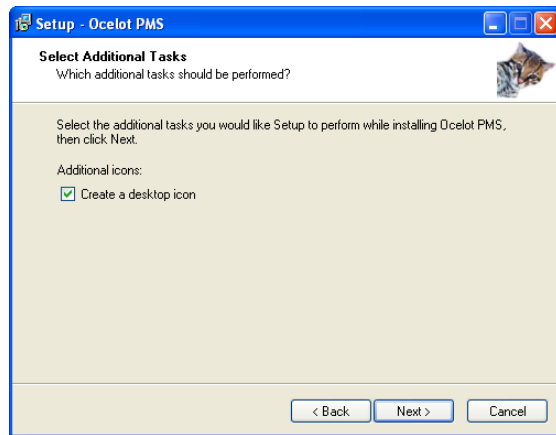
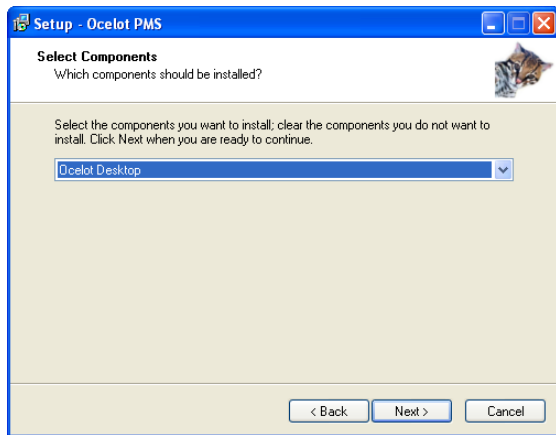
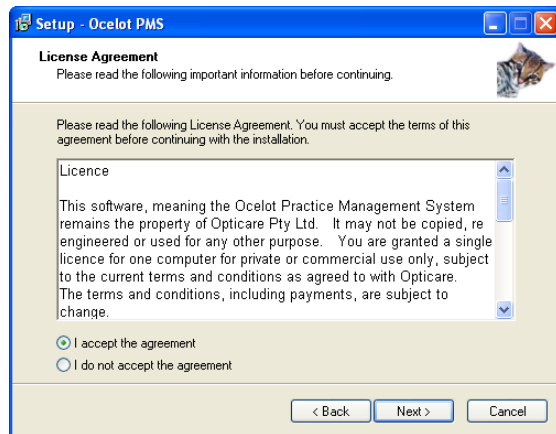
If you already have Ocelot desktop versions installed on your computer then please skip to the next part – Share Ocelot Data folder.

The installation should commence automatically after inserting the CD. If not please navigate to CD ROM Drive and double click OcelotSetup.exe to start. The program will install to **C:\Ocelot** folder.



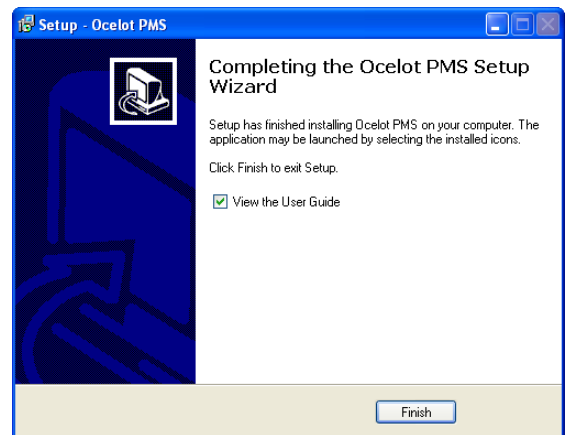
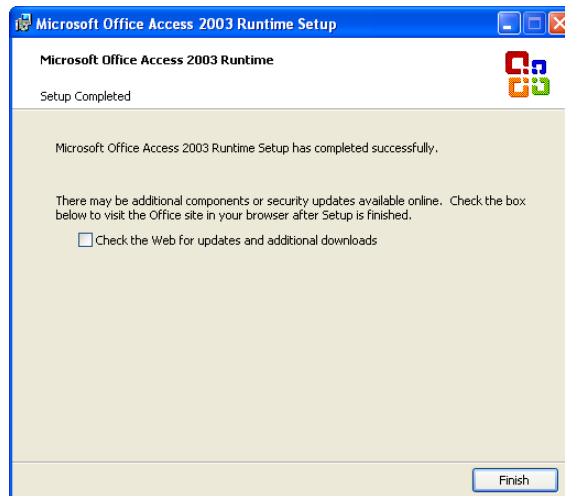
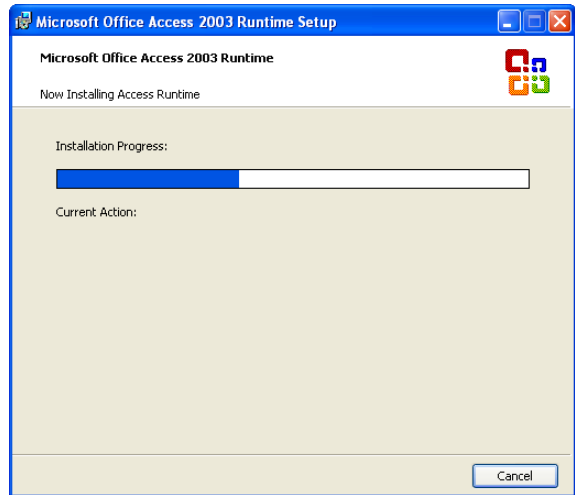
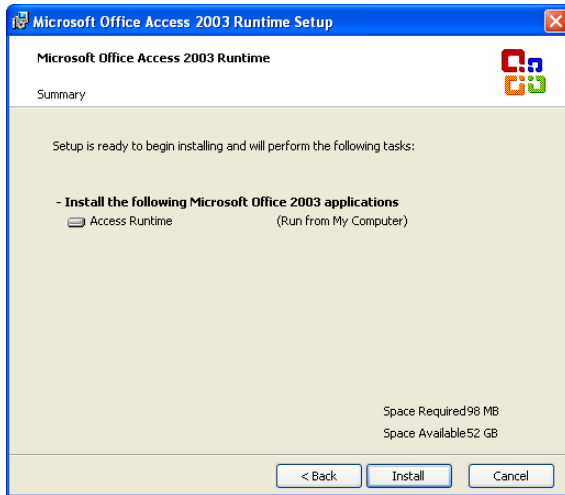
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Follow the on screen prompts for a typical installation. During **Select Components** screen please select **Ocelot Desktop**.



An Access Runtime Setup program starts automatically if the system didn't have it installed. Click **Install** button to continue.

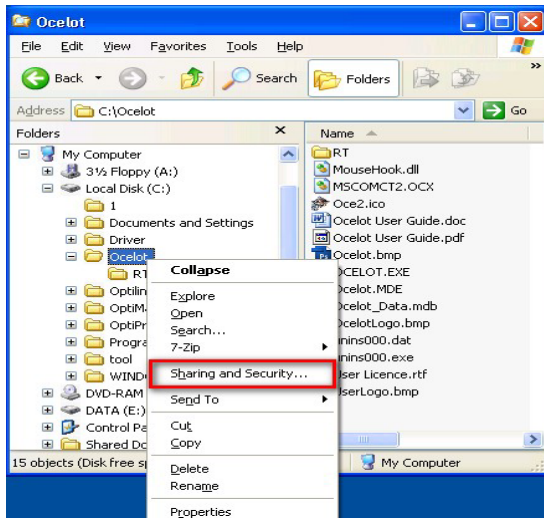
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II. Share Ocelot data folder

After installing the program on the main computer you will need to share the folder. Using My Computer or Windows Explorer navigate to the C:\Ocelot folder, then right click on the folder and select Sharing and Security.



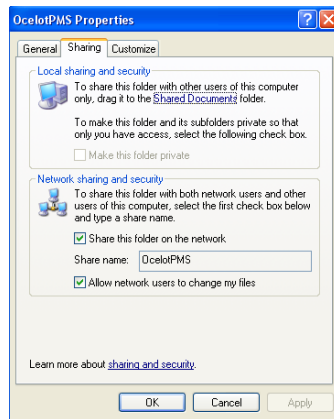
1. Depending on your system and network setup one of the following dialogs should appear.

For Dialog 1
In the Sharing dialog box click

Share this folder on the network

Ensure the Share name is OcelotPMS

Click Allow network users to change my files.



For Dialog 2
In the Sharing dialog box click

Share this folder

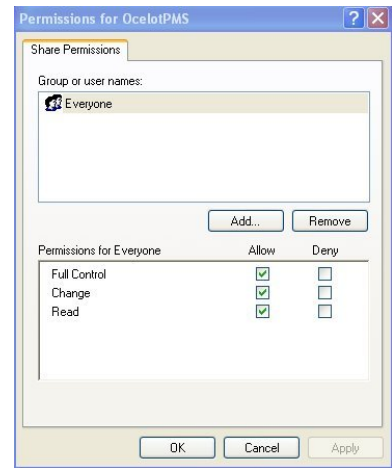
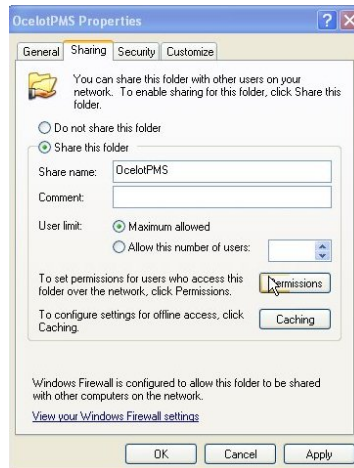
Ensure the Share name is OcelotPMS

Click maximum allowed or allocate a number of users.

Then click the Permissions button

Allocate Group or user names or leave at the default – usually Everyone

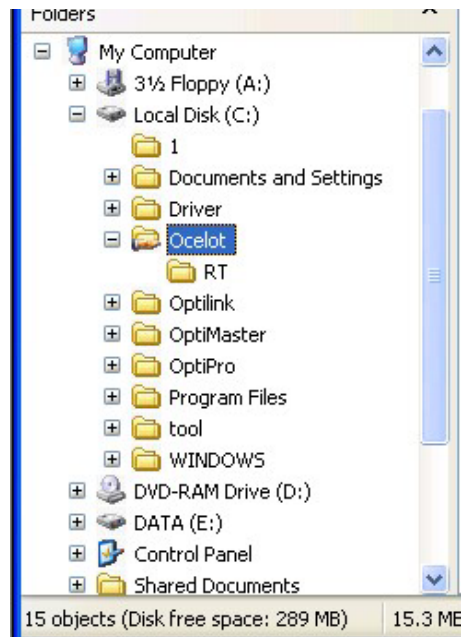
Click Full Control – which checks all boxes



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Click OK when finished and close the dialog box / boxes.

2. After sharing is completed the folder will have the shared icon showing as below.

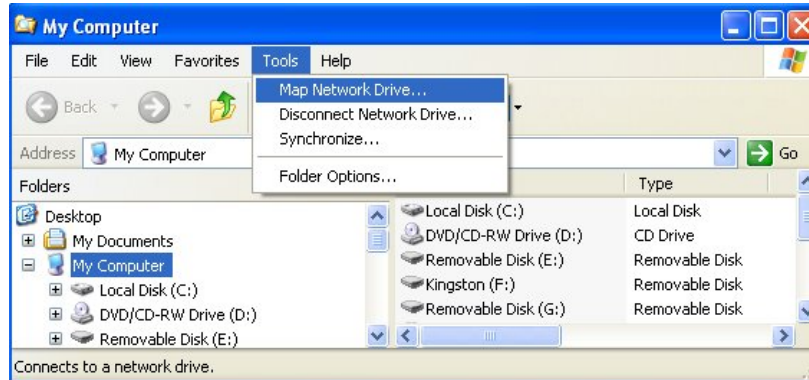


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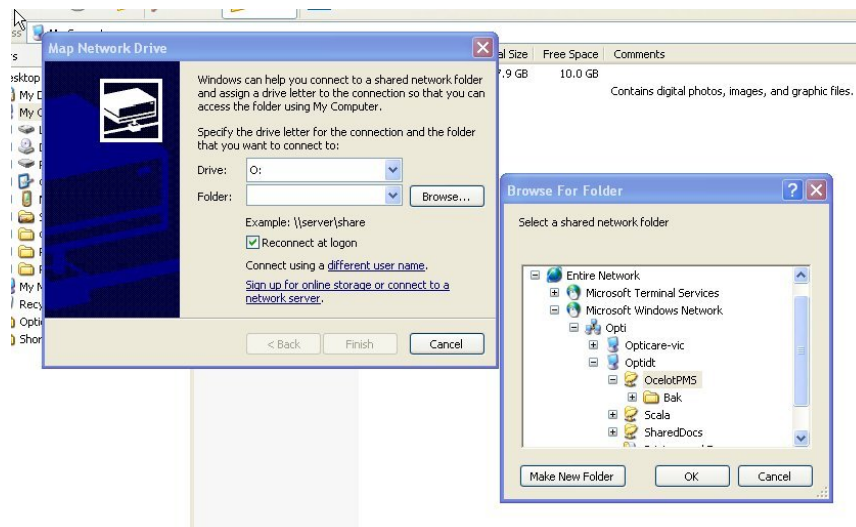
III. Map Data Drive

You are now ready to set up and install the client PC or PC's. Before installing the Ocelot Network Client program on any PC you will need to map a drive to the main PC or Server. The client only works through drive "O" (as in O for Oscar). So you will need to map drive O to the shared folder "Ocelot PMS" on the main PC. To do this follow the steps below.

1. Using My Computer or Windows Explorer select Tools – Map Network Drive.



2. Select Drive O then browse your network to the Main PC and select the OcelotPMS folder.



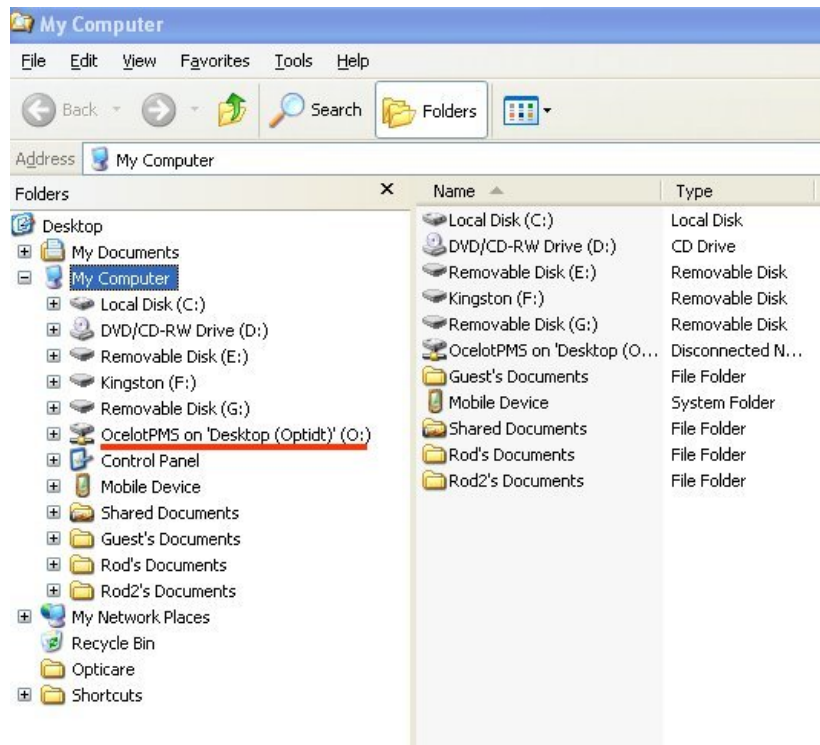
(In the example above the workgroup is Opti and the Main PC is Optidt)

3. After mapping your drive the dialog box should look similar to the one below. Click the Reconnect at logon checkbox then click finish.



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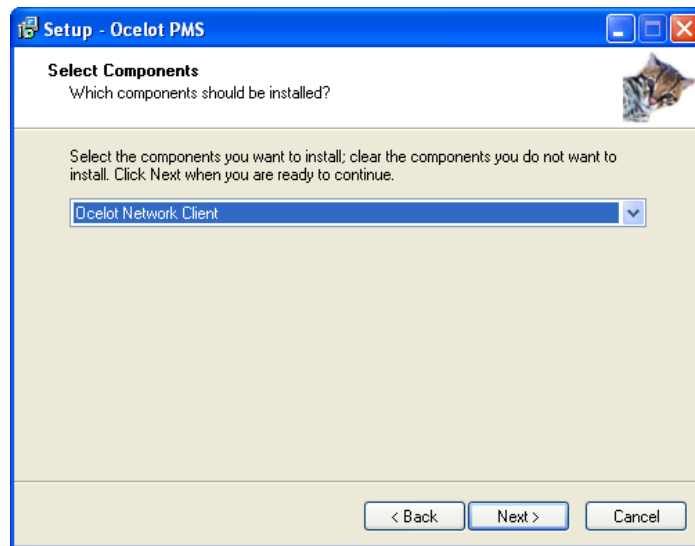
4. The client PC should now have a drive mapped as below, (Optidt) would be replaced with the name of your Main PC. **Each client PC that will be running the Ocelot client program must have their drives mapped before the program is installed on them.**



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IV. Network Client Installation.

Now you can install the Ocelot Network Client program on the client PC or PC's. The installation should commence automatically after inserting the CD. Follow the onscreen prompts for a typical installation. During **Select Components** screen please select **Ocelot Network Client**.



There are several standard practices to adhere to when using the program on a network.

The Main PC or Server, where the back end database resides, must be on so that the client PC's can access the files.

When you are using forms two or more users cannot change data in the same form at the same time.

If the same form is open on two computers at the same time and data is entered on computer "A", you need to close and then re open the form on computer "B" to refresh the information on screen.